

THE STATE BAR OF CALIFORNIA



180 Howard Street, San Francisco, California 94105-1639
1-888-800-3400; billing@calbar.ca.gov; 415-538-2361 (fax)
calbar.ca.gov/feestatement

2006

MEMBERSHIP STATEMENT Due February 1, 2006 Retain this portion for your records

Detach this portion of the statement
and return with payment

MEMBERSHIP FEES

OTHER FEES & COSTS

SECTIONS

Provide an opportunity
for attorneys to learn
about new developments
in the law, participate in
educational programs and
network with colleagues

OPTIONAL DONATIONS

Suggested amounts
are provided

OPTIONAL DEDUCTIONS

TOTAL PAYMENT

1. 2006 Membership Fee _____ 1.
2. Past Due Balance from prior year/s. CR indicates a credit. _____ 2.
3. Adjustments to current year fees. CR indicates a credit. _____ 3.
4. Payments made and applied in the current year shown as a credit _____ 4.
5. Late Payment Penalties current year _____ 5.
6. Multijurisdictional Practice (MJP) — Registered Legal Services Attorney _____ 6.
7. Multijurisdictional Practice (MJP) — Registered In-House Counsel _____ 7.

8. Customized Wall Certificate _____ 8.
9. Oath Card Fee for new members _____ 9.
10. Client Security Fund Reimbursement _____ 10.
11. Discipline Costs _____ 11.
12. Mandatory Fee Arbitration Administrative Penalties _____ 12.
13. Bar Card Replacement _____ 13.
14. MCLE Non-Compliance Fee (\$75) and/or Reinstatement Fee (\$) _____ 14.
15. Certified Legal Specialist Fee _____ 15.

16. Current Section Membership
Visit calbar.ca.gov/sections. _____ 16.

A. Antitrust & Unfair Competition	\$75	B. Law Practice, Management & Technology	\$65
B. Business Law	\$70	C. Litigation	\$70
C. Criminal Law	\$65	D. Public Law	\$60
D. Environmental Law	\$70	E. Real Property Law	\$65
E. Family Law	\$65	F. Solo Practice & Small Firm	\$65
F. Intellectual Property Law	\$65	G. N. Taxation	\$65
G. International Law	\$65	H. O. Trusts & Estates	\$70
H. Labor & Employment Law	\$70	I. P. Workers' Compensation	\$65

17. Add a Section Shade the bubble(s) and add the increased amount \$ 17. +
18. Drop a Section Shade the bubble(s) and subtract the reduced amount \$ () 18. -

19. Conference of Delegates of California Bar Associations (CDCBA) The annual forum to debate and adopt resolutions regarding changes in the law for presentation to the legislature. Visit cdcba.org. Recommended donation: \$25 19.

20. Foundation of the State Bar Provides scholarships to worthy law students and grants to law-related projects statewide. Visit fsbcal.org. Recommended donation: \$50 20.

21. California Supreme Court Historical Society (CSCHS) Preserves and promotes California's judicial and legal history. Visit cschs.org. Recommended donation: \$25 21.

22. Legislative Activity Members who do not want to fund the State Bar's lobbying and other legislative activity may deduct \$5. (See B&P §6140.5) \$ () 22.

23. Bar Relations — Elimination of Bias Members who do not want to fund programs that support voluntary bar associations or address bias in the legal profession may deduct \$5. (See *Keller v. State Bar of California* (1990) 496 U.S.1) \$ () 23.

24. Fee Scaling Declaration on reverse must accompany payment. Deadline 3/15/06 \$ () 24.

25. Total Payment Total lines 1 through 24. Make check payable to The State Bar of California and mail in the enclosed envelope or, for a \$5 bank fee, pay online at calbar.ca.gov. U.S. dollars only \$ 25.

Use for Sections Only
(lines 17 & 18)

Add	Drop
<input type="radio"/> A	<input type="radio"/> A
<input type="radio"/> B	<input type="radio"/> B
<input type="radio"/> C	<input type="radio"/> C
<input type="radio"/> D	<input type="radio"/> D
<input type="radio"/> E	<input type="radio"/> E
<input type="radio"/> F	<input type="radio"/> F
<input type="radio"/> G	<input type="radio"/> G
<input type="radio"/> H	<input type="radio"/> H
<input type="radio"/> I	<input type="radio"/> I
<input type="radio"/> J	<input type="radio"/> J
<input type="radio"/> K	<input type="radio"/> K
<input type="radio"/> L	<input type="radio"/> L
<input type="radio"/> M	<input type="radio"/> M
<input type="radio"/> N	<input type="radio"/> N
<input type="radio"/> O	<input type="radio"/> O
<input type="radio"/> P	<input type="radio"/> P



ENCLOSED TOTAL: \$

STATE BAR OF CALIFORNIA
P.O. BOX 2142
LOS ANGELES, CA 90084-2142

2006 Annual Fee Statement

MEMBERSHIP FEES

1. Membership Fees Due Feb. 1, 2006.

ACTIVE Membership Fee is \$395 and includes \$310 for the basic fee (B&P Code §6140), \$10 for the building fund (§6140.3), \$40 for the Client Security Fund (§6140.55), \$25 for the discipline system (§6140.6) and \$10 for the Lawyer Assistance Program (§§6140.9, 6230 et seq.). Members also may adjust fees (see lines 22-23), accrue fees and be assessed costs, late fees and other penalties (§§6140.5(c), 6140.7, 6143). Failure to pay will lead to suspension.

INACTIVE Membership Fee is \$115 and includes \$65 for the basic fee (B&P §6141), \$10 for the building fund (§6140.3), \$10 for the Client Security Fund (§6140.55), \$25 for the discipline system (§6140.6) and \$5 for the Lawyer Assistance Program (§§6140.9, 6230 et seq.). Members also may adjust fees (see lines 22-23), accrue fees and be assessed costs, late fees and other penalties (§§6140.5(c), 6140.7, 6143). Failure to pay will lead to suspension. To qualify for the inactive fee, members must be inactive beginning Jan. 1, 2006.

2 – 4. Self-explanatory.

5. Late Payment Penalties On March 15, a 10% penalty will be assessed if payment is not received. An additional 15% penalty will be assessed May 15, 2006. Penalties are assessed on the unpaid balance in Line 1. To avoid these penalties, late payments must be received by the State Bar or be USPS-postmarked no later than March 15 or May 15, 2006, respectively.

6. MJP — Registered Legal Services Attorney Out-of-state attorneys who are registered must pay the \$395 annual membership fee. (See State Bar Registered Legal Services Attorney Program Rules, rule 13(a)).

7. MJP — Registered In-House Counsel Out-of-state attorneys who are registered must pay the \$395 annual membership fee. (See State Bar Registered In-House Counsel Program Rules, rule 13(a)).

OTHER FEES AND COSTS

8 – 13. Self-explanatory.

14. MCLE Non-Compliance Fee and/or MCLE Reinstatement Fee Members with last names H-M

who do not submit their MCLE compliance cards either online or by mail by March 15, 2006, will be assessed a \$75 non-compliance fee. Failure to comply by Sept. 15, 2006, will result in administrative inactive status and a \$200 reinstatement fee.

15. Certified Legal Specialist Fee Applies to members holding a certificate of specialization. \$200 per specialty; if payment is not made by March 15, 2006, a late fee of \$50 will attach.

JOIN A SECTION OR MAKE A DONATION

16 – 18. Renew Section Membership Add or drop a section. Visit calbar.ca.gov/sections.

19. Conference of Delegates of California Bar Associations (CDCBA) Contributions are not deductible as charitable contributions, but any portion of the contribution not allocated by CDCBA for lobbying expenditures may be deductible as an ordinary and necessary business expense (IRC §162(e)). CDCBA estimates that this year, 50% of any contribution will be spent on lobbying. Visit cdcba.org.

20. Foundation of the State Bar Contributions are deductible as charitable contributions to the extent provided by law. Visit fsbcal.org.

21. California Supreme Court Historical Society (CSCHS) Contributions are deductible as charitable contributions to the extent provided by law. Visit cschs.org.

22. Legislative Activity Members who do not want to fund lobbying and other legislative activity may deduct \$5 (Bus. & Prof. Code §6140.5).

23. Bar Relations & Elimination of Bias Members who do not want to fund activity that maintains communications with voluntary bar associations or programs that address concerns of bias in the profession and justice system may deduct \$5 (*Keller v. State Bar of California* (1990) 496 U.S.1).

24. Scaling If eligible, deduct \$98.75. See Fee Scaling Criteria and Scaling Declaration (right).

25. Total Payment (U.S. dollars only).

OVERPAYMENT/UNDERPAYMENT

Overpayment If a member pays too much, the bar may either return the surplus funds or contact the member

to determine the proper allocation of the payment.

Underpayment Members will be given notice and opportunity to avoid suspension, late fees or penalties. Payments received will be used to first satisfy the annual membership fees, costs and penalties, regardless of any other optional designations made, such as section membership or donations. Any remaining funds will be treated as an overpayment.

OPT OUT

Under its Membership List Policy, the bar may provide members' names and addresses to outside entities that offer programs, services, benefits and other information to members. Members may choose to remove their names and addresses from these lists. However, those opting out will not receive information about special programs, services and benefits. The bar will continue to maintain certain membership information as public record, and opting out will not affect the use of such information for regulatory purposes.

Members may opt out: (1) on the Web — go to My State Bar Profile>Account Information>Update My Mailing Preferences (opt out); (2) by e-mail — send a request to memrec@calbar.ca.gov, include your bar number; or (3) by telephone — call 415-538-2577.

FEES SCALING CRITERIA

The fee scaling criteria for 2006 have changed. Beginning with the 2006 billing cycle, an active member who can demonstrate total gross annual individual income from all sources of less than \$40,000 shall presumptively qualify for a waiver of 25% of the annual membership fee.

For 2006, gross annual income should be based on your estimated earnings for 2005. In general, gross annual income is based on the **total income** (not adjusted gross income) as listed on your federal income tax form.

For joint return filers, exclude wages and salary earned by your spouse. For other income jointly earned (i.e., interest, dividends, business income, rents and royalties), include 50% of joint earnings in the calculation of individual gross income.

For additional information regarding the fee scaling criteria, refer to the State Bar's Web site at calbar.ca.gov. Members who scale may be audited and required to submit recent tax returns or other proof of eligibility.

SCALING DECLARATION

Active members with qualifying income levels are eligible for a 25% reduction (\$98.75) in their annual membership fee for a total fee of \$296.25 (Business & Professions Code §6141.1(b)). For members who qualify, make the deduction on line 24.

I am an active member of the State Bar of California and my minimum annual individual income and total gross annual income from all sources was less than \$40,000. I will maintain financial records for audit purposes (Business & Professions Code §6141.1(a)).

I declare under penalty of perjury that the law of the State of California at the foregoing time is true and correct.

Name:

DO NOT WRITE BELOW THIS LINE

Date (deadline is March 15, 2006)